

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

BSOF Parallel Master Fund, L.P.

Deutsche Bank AG, London Branch

\_\_\_\_\_  
Name of Transferee

\_\_\_\_\_  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 50316

c/o Knighthood Capital Management, LLC  
1140 Avenue of the Americas, Floor 12  
New York, NY 10036  
Telephone: 212-356-2914  
Facsimile: 212-356-3921  
Attn: Laura L. Torrado, Esq.

Amount of Claim Transferred: \$19,006,806.39

(consisting of \$8,908,102.00, with respect to ISIN XS0126892255; \$952,882.39 with respect to ISIN XS0125559467; \$9,145,822.000 with respect to ISIN XS0163560690), plus all accrued interest, fees and recoveries due thereon

AND

Date Claim Filed: 10/28/09

Blackstone Strategic Opportunity Associates L.L.C.  
345 Park Avenue, 28<sup>th</sup> Floor  
New York, New York 10154  
Attention: Arthur Liao  
Phone: 212-283-5185  
Fax: 212-583-5386

Phone:


Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BSOF Parallel Master Fund L.P.

By: Blackstone Strategic Opportunity Associates L.L.C.,  
its General Partner

By:  \_\_\_\_\_  
Transferee/Transferee's Agent

Date: 2/21/14

**Paul Lim**  
Managing Director  
Blackstone

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 50316 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the partial transfer of that claim, the transferee filed a Partial Transfer of Claim other than for Security in the Clerk's office of this court on .

<b>Deutsche Bank AG, London Branch</b>	<b>BSOF Parallel Master Fund L.P.</b>
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
Winchester House 1, Great Winchester Street London EC2N 2DB ENGLAND Attn: Michael Sutton	c/o Knighthead Capital Management 1140 Avenue of the Americas, Floor 12 New York, NY 10036 Telephone: 212-356-2914 Facsimile: 212-356-3921 Attn: Laura L. Torrado, Esq.
	AND
	Blackstone Strategic Opportunity Associates L.L.C. 345 Park Avenue, 28 <sup>th</sup> Floor New York, New York 10154 Attention: Arthur Liao Phone: 212-283-5185 Fax: 212-583-5386

**DEADLINE TO OBJECT TO TRANSFER**

The alleged transferor of the claims is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

*Transfer of LBHI Claim # 50316  
PROGRAM SECURITY*

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **DEUTSCHE BANK AG, LONDON BRANCH** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **BSOF PARALLEL MASTER FUND, L.P.** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 hereto, in Seller's right, title and interest in and to Proof of Claim Number 50316 filed by or on behalf of any of Seller's predecessors-in-title (a copy of which is attached at Schedule 2 hereto) (the "**Proof of Claim**") as is specified in Schedule 1 hereto (the "**Purchased Claim**") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) Seller has delivered to Purchaser copies of disbursement notices which it received from its predecessor-in-title in respect of the first distribution dated on or about April 17, 2012 and the second distribution dated on or about October 1, 2012, both relating to the Transferred Claims; (h) on April 4, 2013 Seller received the third distribution relating to the Transferred Claims totaling the amount of \$584,830.36, on October 3, 2013 the Seller received the fourth distribution relating to the Transferred Claims totaling the amount of \$ 693,382.07, and Seller has received a distribution paid on or about May 8, 2013 in the amount of €1,635,251.85 and a distribution paid on or about October 28, 2013 in the amount of €640,624.68 by Lehman Brothers Treasury Co. B.V., with respect to the securities relating to the Purchased Claim.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(c) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of

Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser from 10 August 2012. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 13 day of February, 2013.

DEUTSCHE BANK AG, LONDON BRANCH

By:   
Name:  
Title:

Simon Glennie  
Vice President

By:   
Name:  
Title:

Jamie Foote  
Vice President


Winchester House  
1, Great Winchester Street  
London EC2N 2DB  
ENGLAND  
Attn: Michael Sutton

DB Ref: 11208(2)

BSOF PARALLEL MASTER FUND, L.P.

By: Blackstone Strategic Opportunity Associates  
L.L.C., its General Partner

By:   
Name: Daniel Hook  
Title: Authorized Signatory

  
c/o Knighthead Capital Management, L.P. Managing Director  
1140 Avenue of the Americas, 12th Floor Blackstone  
New York, NY 10036  
Attention: Laura L. Torrado, Esq.  
Telephone: 212-356-2914  
Facsimile: 212-356-3921  
Email: ltorrado@knighthead.com

And

Blackstone Strategic Opportunity Associates L.L.C.  
345 Park Avenue, 28th Floor

Confidential

Schedule I

Transferred Claims

Purchased Claim

- 100% of the claim that is referenced in line item number 9 of the Proof of Claim (as highlighted in the copy of the Proof of Claim attached at Schedule 2) and relating to the first Purchased Security described below.
- 15.573208% of the claim that is referenced in line item number 8 of the Proof of Claim (as highlighted in the copy of the Proof of Claim attached at Schedule 2) and relating to the second Purchased Security described below.
- 100% of the claim that is referenced in line item number 16 of the Proof of Claim (as highlighted in the copy of the Proof of Claim attached at Schedule 2) and relating to the third Purchased Security described below.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Blocking No.	Issuer	Guarantor	Maturity	Principal/Notional Amount
MTN1120	XS0126892255	6050462	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	5/4/2009	EUR 6,254,372.00
MTN1090	XS0125559467	6050481	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	4/4/2009	EUR 669,018.00
MTN1680	XS0163560690	6043587	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	3/28/2009	EUR 6,421,275.00

DB Ref: 11208(2)

Confidential

Schedule I-1

Schedule 2

Copy of Proof of Claim 50316

Schedule 1-1

DB Ref: 11208(2)

Confidential

New York, New York 10154  
Attention: Arthur Liao  
Phone: 212.583.5185  
Fax: 212.583.5386  
Email: liao@blackstone.com